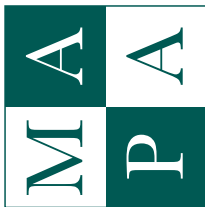


Minnesota Association of Public Accountants
1000 Westgate Drive, Suite 252
St. Paul, MN 55114
651.290.6289
www.mapa-mn.com



Serving Aging America Level 2 & 3
August 3-5, 2010
Holiday Inn, Otsego (Elk River)



Serving Aging America

Levels 2 & 3

Level 2
August 3-4, 2010
Holiday Inn, Otsego (Elk River)

Level 3
August 5, 2010
Holiday Inn, Otsego (Elk River)



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Course Information:

Credits: 8 per day
Field of Study: Taxes
Prerequisites: None, although attendance at Level 1 is encouraged.
Course Level: Intermediate to Advanced

Program

7:45	Registration
8:15	Program Begins
10:00	Break
12:00	Lunch
12:45	Program
2:30	Break
4:30	Adjourn

Cutoff Date: **July 13, 2010** -
early registration & lodging

Fees:

Members

Level 2

postmarked by July 13 — \$315
postmarked after July 13 — \$365

Level 3

postmarked by July 13 — \$200
postmarked after July 13 — \$250

Levels 2&3

postmarked by July 13 — \$460
postmarked after July 13 — \$510

Non-members

Level 2

postmarked by July 13 — \$415
postmarked after July 13 — \$465

Level 3

postmarked by July 13 — \$300
postmarked after July 13 — \$350

Level 2&3

postmarked by July 13 — \$560
postmarked after July 13 — \$610

Seminar fee includes tuition, instructional materials, lunch, and refreshments.

Objective/Audience

More and more accountants are finding they need to be up-to-date on financial matters facing seniors. These seminars are designed for accountants working with this market segment.

Levels 2 and 3 are the second and third of three workshops designed to prepare accountants for the Elder Care Specialist test, and are prerequisites for those taking the exams in an effort to obtain the Accredited Retirement Advisor® (ARA) credential. Attendees receive a take-home exam after completion of each level. After passing all 3 levels (within 3 years) you will qualify for the ARA Certification. For more information about the Accredited Retirement Advisor® credential, visit the ACAT website at www.acatcredentials.org.

As an attendee of this seminar, you will:

- Discover ways to ensure your client's and your own long-term financial security
- Receive a comprehensive manual for future use
- Gain your clients' trust in your professional knowledge
- Acquire skills to build and increase your Elder Care practice
- Be able to apply your newly gained knowledge immediately to increase revenue
- Work toward obtaining the prestigious Accredited Retirement Advisor® (ARA) credential

Content:

Level 2: The Essentials of Estate and Trust Planning
August 3 - 4, 2010 (Tues-Wed)

This workshop level covers:

- Estate/trust administration terminology
- Living trusts
- Filing decedent's form 1041
- The gift tax return
- The estate tax return
- and more

Level 3: The World of Financial Planning/Elder Care Hot Topics

August 5, 2010 (Thursday)

This workshop level:

- Explores strategies to help clients minimize taxation of retirement and protect their assets
- Covers hot topics in elder care with pertinent case studies

This program, presented by Steven Siegel, was developed in accordance with the recommended curriculum developed by ACAT.

Speaker:

Steven G. Siegel is president of The Siegel Group, a Morristown, New Jersey - based national consulting firm specializing in tax consulting, estate planning and advising family business owners and entrepreneurs. Mr. Siegel holds a BS from Georgetown University, a JD from Harvard Law School, and an LLM in Taxation from New York University. He has authored several books on elder care topics and has lectured extensively throughout the United States on tax, business and estate planning topics.

Lodging:

Holiday Inn
9200 Quaday Avenue NE
Elk River, MN 55330
Phone: 763-656-4400
\$89 per night, single or double
www.holidayinn.com
Room block cutoff: **July 13, 2010**

Questions:

For questions call the MAPA office at 651-290-6289 or 800-501-4521.

Register online at www.mapa-mn.com!



Serving Aging America (Levels 2&3)

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Register online at www.mapa-mn.com!
Copy this form for each attendee.

Attendee Name _____ CPA EA RAP Other: _____

Firm Name _____

Street Address _____

City _____ State _____ Zip _____

Daytime Phone _____ Email* _____

** Seminar confirmations will be sent via email.*

Enclosed is \$_____ in payment of this seminar payable to "MAPA"

Please charge: Visa Master Card \$_____ in payment of this seminar.

Card # _____

3 Digit Security Code _____ Exp. Date _____

Cardholder Name _____

Signature _____

Mail with payment to:

1000 Westgate Drive, Suite 252

St. Paul, MN 55114 | Fax: 651-290-2266

Cancellation: The registration fee, less a \$30 administrative charge, can be refunded up to 10 business days before the seminar. An 80% refund can be obtained with written notice of cancellation between 5 and 10 business days prior to the program. No refund for cancellation less than 5 work days prior, or for no-shows. Space cannot be guaranteed for walk-in registrations. Registrations are transferable one time only to another offering except as noted. Please register early. Fax 651-290-2266, Phone 651-290-6289.

Registration Fees

Early bird cutoff date July 13

	Member		Non-Member	
	Early	Late	Early	Late
Level 2	<input type="checkbox"/> \$315	<input type="checkbox"/> \$365	<input type="checkbox"/> \$415	<input type="checkbox"/> \$465
Level 3	<input type="checkbox"/> \$200	<input type="checkbox"/> \$250	<input type="checkbox"/> \$300	<input type="checkbox"/> \$350
Level 2&3	<input type="checkbox"/> \$460	<input type="checkbox"/> \$510	<input type="checkbox"/> \$560	<input type="checkbox"/> \$610

(For office use only)

initials	fin.
date	
CK/CC	
amt. paid	
bal. due	