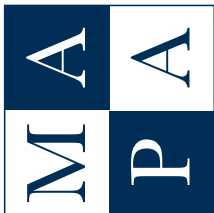
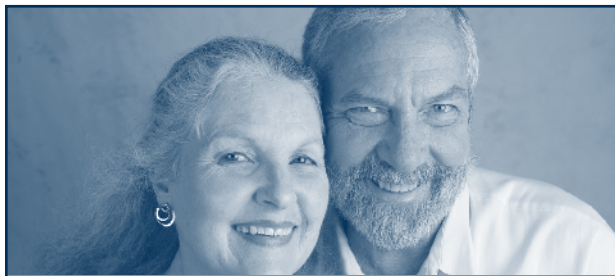


Minnesota Association of Public Accountants
1000 Westgate Drive, Suite 252
St. Paul, MN 55114
651.290.6289
www.mapa-mn.com



Serving Aging America Level 1
May 25-26, 2010
Holiday Inn, Otsego (Elk River)



Serving Aging America

Level 1

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Course Information:

Credits: 16
Field of Study: Taxes
Prerequisites: None
Course Level: Basic/Intermediate

Program

7:45	Registration
8:15	Program begins
10:00	Break
12:00	Lunch
12:45	Program
2:30	Break
4:30	Adjourn

Registration: See Registration Form
Cutoff Date: **May 10, 2010** -
early registration & lodging
Fees:
Members
postmarked by May 10 — \$315
postmarked after May 10 — \$365
Non-members
postmarked by May 10 — \$415
postmarked after May 10 — \$465

Seminar fee includes tuition, instructional materials, lunch, and refreshments.

Lodging:
Holiday Inn
9200 Quaday Avenue NE
Elk River, MN 55330
Phone: 763-656-4400
\$89 per night, single or double
www.holidayinn.com
Room block cutoff: **May 10, 2010**

Objective/Audience:

More and more accountants are finding they need to be up-to-date on financial matters facing seniors. This seminar is designed for accountants working with this market segment.

Level 1 is the first of three workshops designed to prepare accountants for the Accredited Retirement Advisor test, and is a prerequisite for those taking the exam in an effort to obtain the Accredited Retirement Advisor® (ARA) credential. Attendees receive a take-home exam after completion of each level. After passing all 3 levels (within 3 years) you will qualify for the ARA Certification. For more information about the Accredited Retirement Advisor® credential, visit the ACAT website at www.acatcredentials.org.

As an attendee of this seminar, you will:

- Discover ways to ensure your client's and your own long-term financial security
- Receive a comprehensive manual for future use
- Gain your clients' trust in your professional knowledge
- Acquire skills to build and increase your Elder Care practice
- Be able to apply your newly gained knowledge immediately to increase revenue
- Work toward obtaining the prestigious Accredited Retirement Advisor® (ARA) credential conferred by the Accreditation Council for Accountancy and Taxation.

Content:

This program will examine the issues facing the mature taxpayer such as Social Security, family partnerships, Medicare, and strategies

to protect client assets. Specific topic areas include:

- Demographics & opportunities for retirement planning
- Social Security
- Medicare
- Medicaid
- Veteran's benefits
- Health care and long-term care options
- Strategic planning and self-employment taxes
- Strategic planning and business entities
- Designing the retirement plan
- Mistakes to avoid
- Retirement plans
- Personal residence planning opportunities
- Decedent's final tax return

This program, presented by Steven Siegel, was developed in accordance with the recommended curriculum developed by ACAT.

Speaker:

Steven G. Siegel is president of The Siegel Group, a Morristown, New Jersey-based national consulting firm specializing in tax consulting, estate planning and advising family business owners and entrepreneurs. Mr. Siegel holds a BS from Georgetown University, a JD from Harvard Law School, and an LLM in Taxation from New York University. He has authored several books on elder care topics and has lectured extensively throughout the United States on tax, business, and estate planning topics.

Questions:

For questions call the MAPA office at 651-290-6289 or 800-501-4521.

Register online at www.mapa-mn.com!

MA **PA** **Serving Aging America (Level 1)**
May 25-26, 2010 | Holiday Inn, Otsego (Elk River)

Register online at www.mapa-mn.com!
Copy this form for each attendee.

Attendee Name _____ CPA EA RAP Other: _____

Firm Name _____

Street Address _____

City _____ State _____ Zip _____

Daytime Phone _____ Email* _____

** Seminar confirmations will be sent via email.*

Payment Information:

Enclosed is \$_____ in payment of this seminar payable to "MAPA"
 Please charge: Visa Master Card \$_____ in payment of this seminar.

Registration fee: by May 10 after May 10
Member rates \$315 \$365
Non-member rates \$415 \$465

Card # _____ Exp. Date _____

3 Digit Security Code _____

Cardholder Name _____

Signature _____

(For office use only)

initials	fin.
date	
CK/CC	
amt. paid	
bal. due	

Mail with payment to:

1000 Westgate Drive, Suite 252
St. Paul, MN 55114 | Fax: 651-290-2266

Cancellation: The registration fee, less a \$30 administrative charge, can be refunded up to 10 business days before the seminar. An 80% refund can be obtained with written notice of cancellation between 5 and 10 business days prior to the program. No refund for cancellation less than 5 work days prior, or for no-shows. Space cannot be guaranteed for walk-in registrations. Registrations are transferable one time only to another offering except as noted. Please register early. Fax 651-290-2266, Phone 651-290-6289.