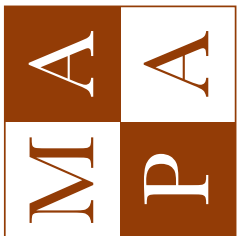


Minnesota Association of Public Accountants
1000 Westgate Drive, Suite 252
St. Paul, MN 55114
651.290.6289
www.mapa-mn.com



Gear Up **Estates & Trusts**
July 21-22, 2010
Ramada, Bloomington



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Public Accountants
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Course Information:

Credits: 16
Field of Study: Taxes
Prerequisites: General understanding of trusts,
estate and gift taxation

Course Level: Basic

Program		
Day 1		Day 2
7:45	Registration	
8:15	Program Begins	7:30
10:00	Break	9:30
12:00	Lunch	11:45
12:45	Program	12:30
2:30	Break	2:00
4:30	Adjourn	3:45

Registration: See registration form

Cutoff Date: **July 1, 2010** -
early registration & lodging

Fees: **Members**
postmarked by July 1 — \$315
postmarked after July 1 — \$340

Non-members
postmarked by July 1 — \$380
postmarked after July 1 — \$405

Seminar fee includes tuition, instructional
materials, lunch, and refreshments.

Lodging:
Ramada Mall of America
2300 East American Boulevard
Bloomington, MN 55425
952-854-3411
\$89 per night, single or double
www.ramadamo.com
Room block cutoff: **July 1, 2010**

Objective/Audience

This seminar is designed for accountants who prepare estate and fiduciary returns. The attendee should have some basic knowledge of estates and trusts.

Content:

This course explores the decisions required in handling clients' estates and trusts from beginning to close, including tax elections, distributing assets to beneficiaries, and filing all applicable tax forms. We will analyze Form 1041, U.S. Income Tax Return for Estates and Trusts, Form 709 U.S. Gift (and GST) Tax Return, and Form 706, Estate Tax Return, as well as all the new changes in the tax laws.

Topics include:

- How to deal with the Sunset of the Estate Tax in 2010 followed by its resurrection in 2011
- Important changes by Congress and the IRS, including the new modified carryover basis rules
- Why making a distribution from an estate or trust can create income tax liabilities, and how to minimize them
- The proper way to conclude affairs of an estate or trust
- A review of the generation skipping transfer tax
- A review of special planning trusts, including asset protection trusts and irrevocable life insurance trusts
- Line-by-line review of Form 706
- Post-death elections
- Review of marital deduction formula clauses

Speakers:

Charles Burdoin, CPA; Richard Tami, CPA

Mark Your Calendar!

Mark your calendar for these upcoming MAPA seminars.

Aug 3-5

Serving Aging America Levels 2&3
Holiday Inn – Otsego, Elk River

Sept 21-22

Gear Up Business Entities
Ramada Mall of America, Bloomington

Oct 4

Gear Up Farm Tax
Holiday Inn, Owatonna

Oct 5

Gear Up Technology 2.0
Holiday Inn, Owatonna

Nov 2-3

Gear Up 1040
Ramada Mall of America, Bloomington

Nov 8-9

Gear Up 1040
Holiday Inn, St. Cloud

Dec 2

Workplace Ethics: Keeping your ethics *and* your job!
Ramada Mall of America, Bloomington

Dec 2

Minnesota Tax
Ramada Mall of America, Bloomington

Dec 8-9

Gear Up 1040
Ramada Mall of America, Bloomington

2011

Jan 5-6
Gear Up 1040
Ramada Mall of America, Bloomington

Questions:

For questions call the MAPA office at 651-290-6289 or 800-501-4521.

Register online at www.mapa-mn.com!



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Register online at www.mapa-mn.com!
Copy this form for each attendee.

CPA EA RAP Other: _____

Attendee Name _____ Firm Name _____

Street Address _____ City _____ State _____ Zip _____

Daytime Phone _____ Email* _____

Payment Information: _____

Enclosed is \$_____ in payment of this seminar payable to "MAPA"

Please charge: Visa MasterCard \$_____ in payment of this seminar.

Card # _____ Exp. Date _____

3 Digit Security Code _____ Cardholder Name _____

Signature _____

Registration fee: by July 1 after July 1
Member rates \$315 \$340
Non-member rates \$380 \$405

(For office use only)

initials	fin.
date	
CK/CC	
amt. paid	
bal. due	

* Seminar confirmations will be sent via email.

Mail with payment to:

1000 Westgate Drive, Suite 252
St. Paul, MN 55114 | Fax: 651-290-2266

Cancellation: The registration fee, less a \$30 administrative charge, can be refunded up to 10 business days before the seminar. An 80% refund can be obtained with written notice of cancellation between 5 and 10 business days prior to the program. No refund for cancellation less than 5 work days prior, or for no-shows. Space cannot be guaranteed for walk-in registrations. Registrations are transferable one time only to another offering except as noted. Please register early. Fax 651-290-2266, Phone 651-290-6289.