Minnesota Association of Public Accountants
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2009 MAPA Seminar Registration

2009 Calendar at a Glance

May 11, 2009
Quality Review Seminar
Dorsey Ewald Conference Center, St. Paul

June 3-4, 2009
Gear Up **Accounting**
Ramada Mall of America, Bloomington

June 9-11, 2009
Serving Aging America – Levels 2 & 3
Holiday Inn Otsego, Elk River

June 21-23, 2009
69th Annual Convention
Arrowwood Resort and Conference Center
Alexandria, MN - *Save the Date!*

July 21-22, 2009
Gear Up **Estates and Trusts**
Ramada Mall of America, Bloomington

August 19, 2009
Gear Up **Helping Clients Through Difficult Times**
Ramada Mall of America, Bloomington

August 25-26, 2009
Serving Aging America – Level 1
Holiday Inn Otsego, Elk River

September 22-23, 2009
Gear Up **Business Entities**
Ramada Mall of America, Bloomington

October 5, 2009
Gear Up **Technology 2.0**
Holiday Inn, St. Cloud

October 6, 2009
Gear Up **Farm Tax**
Holiday Inn, St. Cloud

October 21, 2009
Ethics
Ramada Mall of America, Bloomington

November 4-5, 2009
Gear Up **1040 - Income Tax**
Ramada Mall of America, Bloomington
Lodging cutoff: October 13

November 11-12, 2009
Gear Up **1040 - Income Tax**
Holiday Inn, St. Cloud

December 3, 2009
Lawful Gambling/MN Tax
Ramada Mall of America, Bloomington

December 9-10, 2009
Gear Up **1040 - Income Tax**
Ramada Mall of America, Bloomington

January 6-7, 2010
Gear Up **1040 - Income Tax**
Ramada Mall of America, Bloomington

Register online at www.mapa-mn.com

Dear Colleague:

With the new seminar year there have been many changes for MAPA. We have a new office location and contact information (see above), we've launched a new website at www.mapa-mn.com, and our seminar brochure has changed. This year, with the exception of the MAPA Convention, we have included all of our seminar information in this one brochure, and **will not be mailing individual brochures for each program as was done in the past**. We will continue to send email reminders to our members, and if new programs are added throughout the year you will receive a flier, but encourage you to take a close look at this schedule and plan your CPE for the year now!

CPE Credits:

National Registry of CPE Sponsor ID No: MAPA is recognized by the State Board of Accountancy as a report acceptance body, and is exempt from the requirement to have a National Registry ID Number.

It is the responsibility of each attendee to maintain CPE materials and records.

Program Descriptions

Quality Review Seminar

May 11, 2009 | Dorsey Ewald Conference Center, St. Paul

Objective/Audience

New peer review standards have been adopted effective January 1, 2009 that change both the performance and reporting on peer reviews. Firms should become knowledgeable about these changes and how it will affect their peer reviews.

This seminar has been developed for accounting firms preparing for an initial or subsequent quality review. It is a practical, hands-on program designed and presented by MAPA Quality Review Committee members, reviewers, and State Board representatives to help answer your questions and prepare you for the review. In addition, this seminar is designed to inform unlicensed practitioners about the quality review requirements for RAPs.

Quality Review:

MAPA has been approved by the Minnesota and Iowa State Boards of Accountancy as a Report Acceptance Body.

All Minnesota and Iowa accountants who are licensed or registered to practice public accounting and are subject to the Minnesota or Iowa State Board of Accountancy's rules on quality review. As a Report Acceptance Body, MAPA is authorized to receive quality review reports under these rules, and determine if any further action is necessary to meet professional standards of practice.

Credits:	8
Field of Study:	Peer Review
Prerequisites:	None
Course Level:	Basic/Intermediate

Program:	7:30 a.m. Registration | 8:00 a.m. - 4:30 p.m. Program
Registration:	See registration page
Cutoff Date:	April 30 – early registration
Lodging:	Lodging is not available onsite. For lodging recommendations, call 651-290-6289

Content:

Topics include:

- Compilation and review update – recent pronouncements from SSARS, requirements for engagement letters, work papers for compilation and review, management use only engagements, etc.
- Quality control standards update and how to prepare for a quality review
- Peer review changes and problems reviewers find in the firm review process
- How to avoid licensing issues – use of firm names, information reporting by firms, etc.
- Administrative issues – review of administrative procedures and time lines

Speakers:

John Arlandson, JD, CAE, Executive Director, Minnesota Association of Public Accountants, St. Paul, MN

Alan Garber, CPA, Technical Reviewer, MAPA Quality Review Committee Chair, Monticello, MN

Jim Lewis, CPA, Techincal Reviewer, MAPA Quality Review Committee member, Hastings, MN

David D. Riley, CPA,, ABV, CFF, CFE, ASA, CVA, CMA, MBA, Director, Litigation Services, Valuations, Fraud Examinations, Schlenner Wenner & Co., St. Cloud, MN

Gerry Stifter, CPA, Technical Reviewer, MAPA Quality Review Committee member, Winsted, MN

Other speakers to be determined.

Gear Up Accounting

June 3-4, 2009 | Ramada Mall of America, Bloomington

Objective/Audience

This seminar is designed for accountants who prepare compilation and review reports for their clients, and will provide information an accountant must be aware of to prepare for quality review. The updates in financial statement accounting received in this program are a valuable resource to anyone who prepares financial statements.

Credits:	16 – Includes 2 hours of ethics
Field of Study:	Accounting
Prerequisites:	General understanding of accounting.
Course Level:	Basic
Program:	Day 1: 7:30 a.m. Registration | 8:15 a.m. - 4:30 p.m. Program Day 2: 7:30 a.m. -3:45 p.m. Program
Registration:	See registration page
Cutoff Date:	May 18 – early registration and lodging cutoff
Lodging Rate:	$89/per night for single/double occupancy

Content:

This year's course will focus on five important areas:

Updates to Professional Standards

Get the latest information on performance standards related to generally accepted accounting principles, the new "codification" of those accounting principles, and the most recent interpretations with regard to ethical considerations involving the tax and financial statement practitioner.

Compilation & Review

- Explore the foundational evolvement of the Statements on Standards for Accounting and Review Services, as you progress from SSARS No. 1 all the way through the most current statements and those that are proposed
- Learn when to apply GAAP or OCBOA, and how to present accrual versus cash basis financial statements
- Identify the fundamental differences between for-profit and non-profit financial statements

Financial Statement Presentation

- Learn and dissect appropriate wording for an accountant's report
- Study the proper form and style for the balance sheet, income statement, statement of cash flow, and the statement of comprehensive income
- Review and consider the necessary disclosures

Quality Control

- Get the latest on Statement on Quality Standards
- Obtain samples of what is needed to meet the new documentation requirements that those who issue compilations and reviews must have had in place by January 1, 2009.
- Analyze engagement letters and management representation letters
- Learn what you need to know to get ready for peer review

Special Topics

- Personal Financial Statements: what will your individual client need during rough economic times?
- Forecasts and projections: what will your business owner client need to obtain financing?
- Business Valuation: what's it worth — now?
- Analytical Procedures: what should you do before you sign off on the accountant's report?
- Fraud: is it happening? Who's most likely to perpetrate it? How can it be detected? What is your responsibility to find it?

Speakers:

Joe Santoro, CPA; Stan Pollock, CPA

Serving Aging America - Levels 2 & 3

June 9 - 11, 2009 | Holiday Inn – Otsego, Elk River

Objective/Audience

More and more accountants are finding they need to be up-to-date on financial matters facing seniors. These seminars are designed for accountants working with this market segment.

In addition, Levels 2 and 3 are the second and third of three workshops designed to prepare accountants for the Elder Care Specialist test, and are prerequisites for those taking the exams in an effort to obtain the Elder Care Specialist® (ECS) credential. Attendees receive a take-home exam after completion of each level. After passing all 3 levels (within 3 years) you will qualify for the ECS Certification. For more information about the Elder Care Specialist® credential, visit the ACAT website at www.acatcredentials.org.

As an attendee of this seminar, you will:

- Discover ways to ensure your client's and your own long-term financial security
- Receive a comprehensive manual for future use
- Gain your clients' trust in your professional knowledge
- Acquire skills to build and increase your Elder Care practice
- Be able to apply your newly gained knowledge immediately to increase revenue
- Work toward obtaining the prestigious Elder Care Specialist® (ECS) credential conferred by the Accreditation Council for Accountancy and Taxation

Credits:	8 per day
Field of Study:	Taxes
Prerequisites:	None, although attendance at Level 1 is encouraged
Course Level:	Intermediate to advanced
Program:	7:30 a.m. Registration | 8:15 a.m. - 4:30 p.m. Program
Registration:	See registration page
Cutoff Date:	May 20 – early registration and lodging cutoff
Lodging Rate:	$89/per night for single/double occupancy

Content:

Level 2: The Essentials of Estate and Trust Planning

June 9-10, 2009 (Tues-Wed)

This workshop level covers:

- Estate/trust administration terminology
- Living trusts
- Filing decedent's form 1041
- The gift tax return
- The estate tax return
- and more

Level 3: The World of Financial Planning/Elder Care Hot Topics

June 11, 2009 (Thursday)

This workshop level:

- Explores strategies to help clients minimize taxation of retirement assets and protect their assets
- Covers hot topics in elder care with pertinent case studies

This program, presented by Steven Siegel, was developed in accordance with the recommended curriculum developed by ACAT.

Speaker:

Steven G. Siegel is president of The Siegel Group, a Morristown, New Jersey - based national consulting firm specializing in tax consulting, estate planning and advising family business owners and entrepreneurs. Mr. Siegel holds a BS from Georgetown University, a JD from Harvard Law School, and an LLM in Taxation from New York University. He has authored several books on elder care topics, and has lectured extensively throughout the United States on tax, business and estate planning topics.

69th Annual Convention

June 21 – 23, 2009 | Arrowwood Resort, Alexandria

Join fellow members for MAPA's 69th Annual Convention. Network with your peers, provide input for YOUR Association's management, and have an enjoyable time at a great location.

Convention brochure will be mailed separately.

Gear Up Estates & Trusts

July 21–22, 2009 | Ramada Mall of America, Bloomington

Objective/Audience

This seminar is designed for accountants who prepare estate and fiduciary returns. The attendee should have some basic knowledge of estates and trusts.

Credits:	16
Field of Study:	Taxes
Prerequisites:	General understanding of trusts, estate and gift taxation
Course Level:	Basic
Program:	Day 1: 7:30 a.m. Registration | 8:15 a.m. - 4:30 p.m. Program
	Day 2: 7:30 a.m. -3:45 p.m. Program
Registration:	See registration page
Cutoff Date:	July 2 – early registration and lodging cutoff
Lodging Rate:	$89/per night for single/double occupancy

Content:

This course explores the decisions required in handling clients' estates and trusts from beginning to close, including tax elections, allocating assets to beneficiaries, and filing the final forms. We will analyze Form 1041, U.S. Income Tax Return for Estates and Trusts, and Form 706, Estate Tax Return, as well as new changes in the tax laws.

- Important changes by Congress and the IRS, including recent court decisions
- Why making a distribution from an estate or trust can cause significant tax liabilities
- The proper way to conclude affairs of an estate or trust
- Generation skipping issues
- Special planning trusts, including special needs and insurance
- Line-by-line review of Form 706
- Post-death elections
- Review of marital deduction formula clauses

Speakers:

Charles Burdoin, CPA; Richard Tami, CPA

Gear Up Helping Clients Through Difficult Times

August 19, 2009 | Ramada Mall of America, Bloomington

Objective/Audience

This seminar is designed for practitioners with clients who may be facing economic uncertainty, and will give you information needed to help your clients deal with their financial issues and regain their financial health.

Credits:	8
Field of Study:	Administrative Practice
Prerequisites:	None
Course Level:	Basic
Program:	7:30 a.m. Registration | 8:15 a.m. - 4:30 p.m. Program
Registration:	See registration page
Cutoff Date:	July 27 – early registration and lodging cutoff
Lodging Rate:	$89/per night for single/double occupancy

Content:

This is a time of economic challenge. Helping Clients through Troubled Times explains how to address these issues along with the related tax aspects. In addition, this course explores opportunities to expand your practice by offering a much-needed and appreciated service. The course covers:

- Tax aspects of foreclosures, short sales, and debt forgiveness
- Understanding the principles and potential traps of bankruptcy
- Dealing with the IRS
- Evils of debt
- Understanding credit and credit scores
- What you need to know about short sales
- Negotiating loan modifications
- Dealing with creditors
- Financial coaching
- Data gathering and analysis
- Helping clients create budgets and manage their expenses
- How to calculate any financial objective using a calculator or spreadsheet
- Recognizing opportunities – making money in a downturn
- Plus, last-minute IRS and government program changes

Speakers:

Tony Johnson, CPA; Larry Kopf, CPA

Serving Aging America - Level 1

August 25 – 26, 2009 | Holiday Inn – Otsego, Elk River

Objective/Audience

More and more accountants are finding they need to be up-to-date on financial matters facing seniors. These seminars are designed for accountants working with this market segment.

In addition, Level 1 is the first of three workshops designed to prepare accountants for the Elder Care Specialist test, and is a prerequisite for those taking the exam in an effort to obtain the Elder Care Specialist® (ECS) credential. Attendees receive a take-home exam after completion of each level. After passing all 3 levels (within 3 years) you will qualify for the ECS Certification. For more information about the Elder Care Specialist® credential, visit the ACAT website at www.acatcredentials.org.

As an attendee of this seminar, you will:
- Discover ways to ensure your client's and your own long-term financial security
- Receive a comprehensive manual for future use
- Gain your clients' trust in your professional knowledge
- Acquire skills to build and increase your Elder Care practice
- Be able to apply your newly gained knowledge immediately to increase revenue
- Work toward obtaining the prestigious Elder Care Specialist® (ECS) credential conferred by the Accreditation Council for Accountancy and Taxation

Credits:	16
Field of Study:	Taxes
Prerequisites:	None
Course Level:	Basic to intermediate
Program:	7:30 a.m. Registration | 8:15 a.m. - 4:30 p.m. Program
Registration:	See registration page
Cutoff Date:	August 4 – early registration
Lodging Rate:	$89/per night for single/double occupancy

Content:

This program will examine the issues facing the mature taxpayer such as Social Security, family partnerships, Medicare, and strategies to protect client assets. Specific topic areas include:
- Demographics & opportunities for retirement planning
- Social Security
- Medicare
- Medicaid
- Veteran's benefits
- Health care and long-term care options
- Strategic planning and self-employment taxes
- Strategic planning and business entities
- Designing the retirement plan
- Mistakes to avoid
- Retirement plans
- Personal residence planning opportunities
- Decedent's final tax return

This program, presented by Steven Siegel, was developed in accordance with the recommended curriculum developed by ACAT.

Speaker:

Steven G. Siegel is president of The Siegel Group, a Morristown, New Jersey-based national consulting firm specializing in tax consulting, estate planning and advising family business owners and entrepreneurs. Mr. Siegel holds a BS from Georgetown University, a JD from Harvard Law School, and an LLM in Taxation from New York University. He has authored several books on elder care topics, and has lectured extensively throughout the United States on tax, business, and estate planning topics.

Gear Up Business Entities

September 22–23, 2009 | Ramada, Mall of America

Objective/Audience

This seminar is designed for practitioners who work with corporation and partnership taxation. It is also designed to give knowledge on what type of business entity would be appropriate for a particular client.

Credits:	16
Field of Study:	Taxes
Prerequisites:	General understanding of partnerships and corporation tax law
Course Level:	Basic
Program:	Day 1: 7:30 a.m. Registration | 8:15 a.m. - 4:30 p.m. Program Day 2: 7:30 a.m.- 3:45 p.m. Program
Registration:	See registration page
Cutoff Date:	September 1 – early registration and lodging cutoff
Lodging Rate:	$89/per night for single/double occupancy

Content:

This course will provide a review of new tax laws, court cases, IRS rulings and notices, and other developments. We will explore the advantages and disadvantages of C corporations, S corporations, limited liability companies (LLC), general partnerships, and limited partnerships (including family limited partnerships). This course will address important issues, planning opportunities, and techniques essential to providing service to all business clients.

Choice of business entity considerations

A comprehensive look at the 2009 legislation

Corporations

- Getting in – the Section 351 rules
- Controlled groups – all for one and one for all?
- Incorporation planning and the Section 83 election
- Small business stock incentives – Sections 1045, 1202 and 1244
- Rules for corporate liquidations or dissolutions

C Corporations

- Penalty taxes – PSC, AET and PHC
- The increasingly valuable Section 199 domestic production deduction
- AMT – a free pass for small corporations
- Shareholders and their corporations – the IRS hunts for constructive dividends
- The expanded role of Schedule M-3
- Personal service corporations – how to avoid the 35% penalty tax rate
- Extended charitable contribution benefits

S Corporations

- Final regulations on shareholder loan basis
- Watch for the new filing penalties
- Liberalized rules to fix election problems
- Learn the ins and outs of the basis rules
- Longer range planning – the QSST and the ESBT
- The QSUB – a valuable tax "nothing"
- Relief for self-employed persons – the pre-AGI health insurance deduction
- Self-rental rules – a trap for unwary taxpayers
- Penalty taxes – the BIG and others

LLCs and partnerships

- Expensive expanded penalties
- Flexibility and complexity – making it work for your client
- Qualified joint ventures – lessening the administrative burden
- Does "checking the box" make sense for your client?
- Capital and basis…what it all means
- The "step up" of assets under Section 754

Other topics

- Expanded depreciation deductions for leaseholds, restaurants, and retailers
- Depreciation for small businesses – where we are in 2009
- An update on IRS attacks on family limited partnerships
- The new rules for tax preparer penalties
- Nexus considerations

Speakers:

Melanie Mogg, CPA; Gary Steinberg, CPA

Gear Up Technology 2.0

How to Benefit From Technology Advances in Your Practice

October 5, 2009 | Holiday Inn, St. Cloud

Objective/Audience

This seminar is designed to help practitioners navigate through the maze of technology, enabling them to maximize productivity and efficiency while maintaining control over security and privacy.

Credits:	8
Field of Study:	Computer Science
Prerequisites:	Working knowledge of computers
Course Level:	Basic to intermediate
Program:	7:30 a.m. Registration | 8:15 a.m. - 4:30 p.m. Program
Registration:	See registration page
Cutoff Date:	September 14 – early registration and lodging cutoff
Lodging Rate:	$74.95/per night for single/double occupancy

Content:

- Windows 7 preview and ways to solve the Vista dilemma
- Doing paperless right – overcoming major obstacles
- PDFs – how to use electronic pen and paper to take your practice to the next level
- Finding hidden productivity boosters in your existing software
- Effortless but effective back-ups
- The best new hardware and software
- Great tech gadgets every accountant should have
- Utility software – some great little (or big) helpers
- Security update – what you must know to protect your practice
- Remote computing – freedom from the office
- Tax software review
- Taking the myth and confusion out of networks

Speakers

Carl Heintz, CPA; Rick Oelerich, EA

Gear Up Farm and Ranch Tax Update

October 6, 2009 | Holiday Inn, St. Cloud

Objective/Audience

This seminar is designed for practitioners who work with taxation of farmers.

Credits:	8
Field of Study:	Taxes
Prerequisites:	Experience in farm and ranch taxation
Course Level:	Update
Program:	7:30 a.m. Registration | 8:15 a.m. - 4:30 p.m. Program
Registration:	See registration page
Cutoff Date:	September 14 – early registration and lodging cutoff
Lodging Rate:	$74.95/per night for single/double occupancy

Content:

While the number of farmers and ranchers dwindle, their tax issues do not. Spend a day with us to review and contemplate those tax issues unique to farmers and ranchers.

- Those economic stimulus bills did not forget agriculture – did you know that?
- The continually changing environment of depreciation
- Social security and retirement issues addressed
- Payroll compliance for farmers and ranchers
- Benefit plans – do they make sense for farming and ranch businesses?
- Another look at bio-mass issues on Schedule F
- Farm accounting software

Speakers:

Carl Heintz, CPA; Rick Oelerich, EA

Workplace Ethics

How to keep your job *and* your ethics!

October 21, 2009 | Ramada Mall of America, Bloomington

Objective/Audience

All accountants who are required to obtain ethics credits for relicensure should plan to attend this seminar. This program offers ethical information in a different format from previous MAPA ethics sessions. Designed as an interactive workshop, you will address strategies for solving ethical dilemmas that employees may encounter in today's business office environment. Your accounting world input will be solicited beforehand via a questionnaire asking you to submit (anonymously) any ethical dilemmas you would like discussed.

Credits:	4
Field of Study:	Regulatory Ethics
Prerequisites:	None
Course Level:	Basic
Program:	7:45 Registration | 8:30 a.m. - 12:30 p.m. Program
Registration:	See registration page
Cutoff Date:	October 2 – early registration
Lodging Rate:	$89/per night for single/double occupancy

Content:

Using reality-based case studies germane to the accounting industry, participants will be invited to discuss:

- the accountability factor;
- individual and corporate value systems;
- trust, integrity, and loyalty issues;
- and judgment calls about "doing the right thing."

Participants will reinforce their beliefs of maintaining confidentiality in their workplace while safeguarding the security of business information and upholding the standards of the accounting industry.

Speaker:

Nan DeMars is an international consultant, keynote speaker and trainer of over 100,000 office professionals on the subject of office ethics. She is the Office Ethics columnist for OfficePro Magazine, WCCO radio's ethicist and writes often for the Minneapolis StarTribune. Nan is President of Executary Services, a Minneapolis-based consulting firm providing office ethics seminars and placement services for administrative professional. She is author of the first-ever "bible" on workplace ethics: *You Want Me To Do What? When, Where & How to Draw the Line at Work* (Simon & Schuster). Nan has conducted seminars for numerous disciplines, including accountants.

Gear Up

1040: Individual Tax

November 4–5 | Ramada Mall of America, Bloomington

Cutoff Date:	October 13 – early registration and lodging cutoff
Lodging Rate:	$89/per night for single/double occupancy

November 11–12 | Holiday Inn, St. Cloud

Cutoff Date:	October 20 – early registration and lodging cutoff
Lodging Rate:	$74.95/per night for single/double occupancy

Objective/Audience

This seminar is designed for accountants who prepare personal income tax returns and also do tax planning for their clients.

Credits:	16
Field of Study:	Taxes
Prerequisites:	Knowledge of income tax return preparation
Course Level:	Update
Program:	Day 1: 7:30 a.m. Registration | 8:15 a.m. - 4:30 p.m. Program
	Day 2: 7:30 a.m. - 3:45 p.m. Program
Registration:	See registration page

Content:

We will bring you up-to-date on all the changes and give you the essential planning tools to navigate those changes, as well as provide a comprehensive review of Form 1040 complexities. Updated for tax legislation passed in late 2008 and expected in 2009, along with many important topics that impact your clients in these difficult times (e.g., foreclosures, repossessions, and debt forgiveness). New cases and rulings on important topics are included. Coverage includes:

- Tax changes as a result of economic stimulus acts
- Alternative Minimum Tax legislation and other extenders
- IRS collection issues and lien relief
- Reporting fraud losses and repayment of fraudulent gains
- Online sellers and bartering
- Alternatives for required minimum distributions in 2009
- Income and exclusions from cancellation of debt
- Reporting foreclosures or repossessions of residences and other real estate
- Section 179 deductions and other depreciation changes
- Utilizing non-deductible IRAs in anticipation of 2010

Speakers:

November 4–5: Dave Krebs, CPA; Joseph Anthony, EA

November 11–12: Rick Oelerich, EA; Carl Heintz, CPA

Lawful Gambling (a.m.)
Minnesota Tax (p.m.)

December 3, 2009 | Ramada Mall of America, Bloomington

Prerequisites:	None
Course Level:	Basic
Registration:	See registration page
Cutoff Date:	November 12 – early registration
Lodging Rate:	$89/per night for single/double occupancy
Note:	Lunch is included for individuals registered for the entire day.

Lawful Gambling

This seminar is designed as an update for accountants who do gambling audits, or those who do monthly gambling reports for charitable organizations.

Credits:	4
Field of Study:	Taxes, auditing, specialized knowledge and applications
Program:	7:30 a.m. Registration | 8:00 a.m. - 12:00 p.m. Program

Content:

- Gambling Control Board legislative and rules update
- Department of Revenue update
- Audit and accounting procedures update

Speakers:

Speakers will include people from the Minnesota Gambling Control Board and Minnesota Department of Revenue

Minnesota Tax

This segment of the program is designed to update anyone doing state income tax returns, sales and use tax, withholding, and working with other tax issues for the State of Minnesota.

Credits:	4
Field of Study:	Taxes
Program:	12:15 p.m. Registration | 12:45 p.m. - 4:30 p.m. Program

Content:

- Legislative update
- Sales tax
- Corporations
- IT update (audits/tax gap)
- Estate tax
- Electronic filing
- Withholding update
- DEED

Speakers:

Speakers for this segment will be staff of the Minnesota Department of Revenue

Gear Up 1040: Individual Tax

December 9–10, 2009 | Ramada Mall of America, Bloomington

Cutoff Date:	November 18 – early registration and lodging cutoff
Lodging Rate:	$89/per night for single/double occupancy

January 6–7, 2010 | Ramada Mall of America, Bloomington

Cutoff Date:	December 16 – early registration and lodging cutoff
Lodging Rate:	$89/per night for single/double occupancy

Objective/Audience

This seminar is designed for accountants who prepare personal income tax returns and also do tax planning for their clients.

Credits:	16
Field of Study:	Taxes
Prerequisites:	Knowledge of income tax return preparation
Course Level:	Update
Program:	Day 1: 7:30 a.m. Registration | 8:15 a.m. - 4:30 p.m. Program
	Day 2: 7:30 a.m. - 3:45 p.m. Program
Registration:	See registration page

Content:

We will bring you up-to-date on all the changes and give you the essential planning tools to navigate those changes, as well as provide a comprehensive review of Form 1040 complexities. Updated for tax legislation passed in late 2008 and expected in 2009, along with many important topics that impact your clients in these difficult times (e.g., foreclosures, repossessions, and debt forgiveness). New cases and rulings on important topics are included. Coverage includes:

- Tax changes as a result of economic stimulus acts
- Alternative Minimum Tax legislation and other extenders
- IRS collection issues and lien relief
- Reporting fraud losses and repayment of fraudulent gains
- Online sellers and bartering
- Alternatives for required minimum distributions in 2009
- Income and exclusions from cancellation of debt
- Reporting foreclosures or repossessions of residences and other real estate
- Section 179 deductions and other depreciation changes
- Utilizing non-deductible IRAs in anticipation of 2010

Speakers:

TBA

2009 Seminar Locations & Lodging

Dorsey Ewald Conference Center
1000 Westgate Drive
St. Paul, MN 55114
651-203-7243
www.ewald.com/displaycommon.cfm?an=1&
subarticlenbr=35

Lodging is not available onsite.

Holiday Inn-Otsego (Elk River)
9200 Quaday Avenue NE
Elk River, MN 55330
$89 Single or Double
763-656-4400
www.holidayinn.com

Holiday Inn-St. Cloud
75 South 37th Avenue
St. Cloud, MN 56302
$74.95 Single or Double
320-253-9000
www.holidayinn.com/stcloudmn

Ramada Mall of America
(formerly The Thunderbird)
2300 East American Boulevard
Bloomington, MN 55425
$89 Single or Double
952-854-3411
www.ramadamoa.com

Note: Programs and speakers are subject to change.

Reminder: Individual brochures will not be mailed out. Please keep this for reference and registration purposes.

Visit us online at www.mapa-mn.org!

Membership saves money!

Seminar savings for MAPA members:

Gear Up Accounting	$65.00
Serving Aging America	$50.00
Gear Up Estates & Trusts	$65.00
Gear Up Helping Clients	$50.00
Gear Up Business Entities	$65.00
Gear Up Technology	$50.00
Gear Up Farm Tax	$50.00
Ethics	$30.00
Gear Up 1040	$65.00
Potential Savings	**$490.00**

Additional Benefits:

- Regional meetings around the state
- The *MAPAN* — a monthly publication to inform members of current developments in the profession, both locally and nationally
- Quality Review Program — report acceptance body
- Membership mini-seminars with speakers to inform and improve your practice
- Association with fellow professional accountants to exchange ideas and information at the state and national level with NSA affiliation

The Minnesota Association of Public Accountants seeks to maintain high standards in the practice of accounting. We strive to ensure that the state's citizens have the benefit of accurate, impartial, professional services.

MAPA Membership Categories and Qualifications

Full Member:

Individuals in public practice who meet any of the following criteria are eligible for full membership: 1) possess a valid license as a CPA or other title as granted under state law for the practice of accountancy for the public, 2) is registered with the State of Minnesota as a Registered Accounting Practitioner, 3) is accredited in accountancy or taxation by the Accreditation Council for Accountancy and Taxation, 4) is enrolled to practice before the Internal Revenue Service.

Associate:

Persons having an interest in accountancy as a student, teacher, or an owner or employee engaged in public, private or governmental accounting work may join as Associate Members.

Student:

Accounting, tax, or business students enrolled in a full-time educational program.

For More Information

Call the MAPA office at 800-501-4521 or 651-290-6289 if you have questions or need further information.

Email: admin@mapa-mn.com

Website: www.mapa-mn.com

Registration: Full Seminar Series

Date	Event/Location	CPE Hours	Early Reg Cut-off	Registration Fees: Member Early	Member Late	Nonmember Early	Nonmember Late	Amount
May **11**	MAPA Quality Review DECC	8	April 30	MAPA members & their staff $145	$165			☐ $ ________
June **3-4**	Gear Up Accounting Ramada Mall of Am., Blmgtn	16	May 18	$305 Includes 2 hours of ethics	$330	$370	$395	☐ $ ________
June **9-11**	Serving Aging America* Levels 2 & 3 Holiday Inn – Otsego, Elk River	8/day	May 20	$305 $190 $450	$355 $240 $500	$405 $290 $550	$455 $340 $600	☐ Level 2 ☐ Level 3 ☐ Both ☐ $ ________
June **21-23**	69th Annual Convention Arrowwood Resort, Alexandria	0	June 1	See convention brochure MAPA members only				
July **21-22**	Gear Up Estates & Trusts Ramada Mall of Am., Blmgtn	16	July 2	$305	$330	$370	$395	☐ $ ________
Aug **19**	Gear Up Helping Clients Through Difficult Times Ramada Mall of Am., Blmgtn	8	July 27	$190	$210	$240	$260	☐ $ ________
Aug **25-26**	Serving Aging America* Level 1 Holiday Inn – Otsego, Elk River	16	Aug. 4	$305	$355	$405	$455	☐ $ ________
Sept **22-23**	Gear Up Business Entities Ramada Mall of Am., Blmgtn	16	Sept. 1	$305	$330	$370	$395	☐ $ ________
Oct **5**	Gear Up Technology 2.0 Holiday Inn, St. Cloud	8	Sept. 14	$190	$210	$240	$260	☐ $ ________
Oct **6**	Gear Up Farm Tax Holiday Inn, St. Cloud	8	Sept. 14	$190	$210	$240	$260	☐ $ ________
Oct **21**	Ethics Ramada Mall of Am., Blmgtn	4	Oct. 2	$105	$120	$135	$150	☐ $ ________
Nov **4-5** **11-12**	Gear Up 1040 Blmgtn (Ramada MOA) St. Cloud (Holiday Inn)	16	Bloomington: Oct. 13 St. Cloud: Oct. 20	$305	$330	$370	$395	☐ $ ________ ☐ Bloomington ☐ St. Cloud
Dec **3**	Lawful Gambling (a.m.) Minnesota Tax (p.m.) Ramada Mall of Am., Blmgtn	8 all day or 4 each segment	Nov. 12	MAPA members & their staff $90 $90 $145	$100 $100 $165			☐ $ ________ ☐ am ☐ pm ☐ all day
Dec **9-10**	Gear Up 1040 Ramada Mall of Am., Blmgtn	16	Nov. 18	$305	$330	$370	$395	☐ $ ________
2010								
Jan **6-7**	Gear Up 1040 Ramada Mall of Am., Blmgtn	16	Dec. 16	$305	$330	$370	$395	☐ $ ________

*Registration not transferable

TOTAL $__________

2009 Seminar Registration Information

Please include both registration pages.
Copy these forms for each attendee.

Attendee Name ______________________________

☐ CPA ☐ EA ☐ RAP ☐ Other: ______________________________

Firm Name ______________________________

Street Address ______________________________

City ______________________ State _____ Zip Code ____________

Daytime Phone ______________________ **Email*** ______________________

**All seminar confirmations will be sent via email.*

Payment Information:

☐ Enclosed is $___________ in payment for the selected seminar(s) payable to "MAPA"

☐ Please charge $___________ in payment for the selected seminar(s)

☐ Visa ☐ Master Card # ______________________________

3 Digit Security Code ______________________ Exp. Date ____________

Cardholder Name ______________________________

Signature ______________________________

Mail with payment to:
MAPA
1000 Westgate Drive, Suite 252
St. Paul, MN 55114
Phone: 651-290-6289
Fax: 651-290-2266

Register online at www.mapa-mn.org!

Cancellation: The registration fee, less a $30 administrative charge, can be refunded up to 10 business days before the seminar. An 80% refund can be obtained with written notice of cancellation between 5 and 10 business days prior to the program. No refund for cancellation less than 5 work days prior, or for no-shows. Space cannot be guaranteed for walk-in registrations. Registrations are transferable one time only to another offering except as noted. Please register early.
Fax 651-290-2266. Phone 651-290-6289.

(For office use only)

initials		fin.	
date			
CK/CC			
amt. paid			
bal. due			

MAPA

Minnesota Association of Public Accountants
1000 Westgate Drive, Suite 252
St. Paul, MN 55114
Phone: 651-290-6289   800-501-4521
Fax: 651-290-2266
Website: www.mapa-mn.com

ADDRESS SERVICE REQUESTED

2009 MAPA Full Seminar Series and Registration

Register online at www.mapa-mn.com!